

Important Tax Deadlines for 2022

For Individuals

January

- 18 Estimated Tax Payment for 4th Quarter of 2021 (Form 1040-ES)

April

- 1 First Required Minimum Distribution (RMD) by Individuals Who Turned 72 in 2021
- 18 File 2021 Tax Return (Form 1040) and Pay Tax Due
- 18 File Form 4868 to Request 6-Month Income Tax Return Filing Extension
- 18 File Schedule H (1040) and Pay Employment Taxes for Household Employees (file separately if Form 1040 is not filed)
- 18 Estimated Tax Payment for 1st Quarter of 2022 (Form 1040-ES)
- 18 Contribute to Individual Retirement Account (IRA) for 2021
- 18 Withdraw Excess IRA Contributions in 2021 if Filing of Form 1040 Was Not Extended
- 18 Contribute to Health Savings Account (HSA) for 2021
- 18 Contribute to Solo 401(k) Plan or Simplified Employee Pension (SEP) Plan for 2021
- 18 File 2018 Tax Return (Form 1040) to Request Unclaimed Tax Refund for the 2018 Tax Year

June

- 15 Estimated Tax Payment for 2nd Quarter of 2022 (Form 1040-ES)
- 15 U.S. Taxpayers Living and Working Abroad File 2021 Tax Return (Form 1040)
U.S. Taxpayers Living and Working Abroad File Form 4868 to Request 4-Month Income Tax
Return Filing Extension (payment of tax not extended)
- 15 Military Personnel on Duty Outside the U.S. File 2021 Tax Return (Form 1040)
Military Personnel on Duty Outside the U.S. File Form 4868 to Request 4-Month Income Tax
Return Filing Extension (payment of tax not extended)

September

- 15 Estimated Tax Payment for 3rd Quarter of 2022 (Form 1040-ES)

October

- 17 File Extended 2021 Tax Return (Form 1040) and Pay Tax Due
Withdraw Excess IRA Contributions in 2021 to Avoid Penalty if Filing of Form 1040 Was
Extended
- 17 Contribute to Solo 401(k) Plan or Simplified Employee Pension (SEP) Plan for 2021 by Self-
Employed if Filing of Form 1040 Was Extended

December

- 31 Contribution to Employer-Sponsored Retirement Plan for 2022 (401(k), 403(b), 457 or
federal thrift savings plans)
- 31 Required Minimum Distribution (RMD) by Individuals Who are 73 or Older at the End of
2022

January 2023

- 16 Estimated Tax Payment for 4th Quarter of 2022 (Form 1040-ES)